

MONNET POWER COMPANY LIMITED (IN LIQUIDATION)

Liquidation Commencement date : October 23, 2019

List of Secured Financial Creditors

S.No	Category of Stakeholder	Claim Identification Number	Details of claims received			Details of claims admitted						Amount of contingent claims	Amount of any mutual dues that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks if any
			Date of receipt	Amount	Amount of claim admitted	Nature of claim admitted	Amount covered by security interest	Whether security interest relinquished	Details of security interest	Amount covered by guarantee	% share in total amount of claim admitted					
1	Edelweiss ARC(Assigned by IDFC Bank)	MPCL_FC_1	26-Dec-19	7,82,43,79,117	7,82,43,79,117	Senior Debt	7,82,43,79,117	Yes	Secured against first pari passu charge with other senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	8.88%	-	-	-	-	-
2	IDBI Bank	MPCL_FC_2	23-Dec-19	6,56,80,59,672	6,56,22,94,530	Senior Debt	6,56,22,94,530	Yes	Secured against first pari passu charge with other senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	7.45%	-	-	57,65,142	-	-
3	State Bank of India	MPCL_FC_3	09-Dec-19	6,44,08,34,400	6,33,26,48,668	Senior Debt	6,33,26,48,668	Yes	Secured against first pari passu charge with other senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	7.19%	-	-	10,81,85,732	-	-
4	Punjab National Bank	MPCL_FC_4	27-Dec-19	5,97,94,92,678	5,97,94,92,678	Senior Debt	5,97,94,92,678	Yes	Secured against first pari passu charge with other senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	6.79%	-	-	-	-	-
5	ICICI Bank	MPCL_FC_5	26-Dec-19	5,97,49,93,218	5,97,49,93,218	Senior Debt (ECB)	5,97,49,93,218	Yes	Secured against first pari passu charge with other senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	6.78%	-	-	1,47,82,153	-	-
6	Union Bank of India	MPCL_FC_6		5,34,43,44,201	5,33,61,54,928	Senior Debt	5,33,61,54,928	Yes	Secured against first pari passu charge with other senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	6.06%	-	-	81,89,273	-	-
7	Bank of India	MPCL_FC_7	26-Dec-19	4,98,99,50,030	4,98,99,50,030	Senior Debt	4,98,99,50,030	Yes	Secured against first pari passu charge with other senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	5.66%	-	-	-	-	-
				46,41,82,247	46,41,82,247	Sub Debt	46,41,82,247	Yes	Second charge, inferior to the senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	0.53%	-	-	-	-	-
8	UCO Bank	MPCL_FC_8	30-Dec-19	4,88,64,75,517	4,81,02,81,539	Senior Debt	4,81,02,81,539	Yes	Secured against first pari passu charge with other senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	5.46%	-	-	7,61,93,978	-	-
				50,86,19,288	46,82,34,473	Sub Debt	46,82,34,473	Yes	Second charge, inferior to the senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	0.53%	-	-	4,03,84,815	-	-
9	Central Bank of India	MPCL_FC_9	21-Dec-19	4,72,04,17,994	4,72,02,03,053	Senior Debt	4,72,02,03,053	Yes	Secured against first pari passu charge with other senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	5.36%	-	-	92,14,941	-	-
				33,87,77,060	33,32,05,662	Sub Debt	33,32,05,662	Yes	Second charge, inferior to the senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	0.38%	-	-	55,71,398	-	-
10	Indian Bank	MPCL_FC_10	24-Dec-19	3,69,82,85,747	3,69,82,85,747	Senior Debt	3,69,82,85,747	Yes	Secured against first pari passu charge with other senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	4.20%	-	-	-	-	-
				44,24,00,151	44,24,00,151	Sub Debt	44,24,00,151	Yes	Second charge, inferior to the senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	0.50%	-	-	-	-	-
11	Bank of Baroda (Along with claim of Vijaya and Dena Bank)	MPCL_FC_11	29-Dec-19	3,33,82,60,202	3,33,82,60,202	Senior Debt	3,33,82,60,202	Yes	Secured against first pari passu charge with other senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	3.79%	-	-	-	-	-
				37,07,31,581	35,68,14,573	Sub Debt	35,68,14,573	Yes	Second charge, inferior to the senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	0.41%	-	-	1,39,17,008	-	-
12	LIC of India	MPCL_FC_12	26-Dec-19	3,22,89,22,507	3,22,89,22,507	Senior Debt	3,22,89,22,507	Yes	Secured against first pari passu charge with other senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	3.67%	-	-	-	-	-
13	Axis Bank	MPCL_FC_13	24-Jan-20	2,64,40,97,924	2,64,35,67,040	Senior Debt (ECB)	2,64,35,67,040	Yes	Secured against first pari passu charge with other senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	3.00%	-	-	5,30,884	-	-
14	Yes Bank Ltd	MPCL_FC_14	26-Dec-19	2,57,89,59,183	2,57,89,59,183	Senior Debt	2,57,89,59,183	Yes	Secured against first pari passu charge with other senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	2.93%	-	-	-	-	-
15	IFCI Limited	MPCL_FC_15	27-Dec-19	2,49,90,08,870	2,44,90,53,207	Sub Debt	2,44,90,53,207	Yes	Second charge, inferior to the senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	2.78%	-	-	4,99,55,663	-	-
16	HL&S Financial Services Ltd.	MPCL_FC_16	03-Jan-20	59,22,20,550	57,43,61,541	Sub Debt	57,43,61,541	Yes	Second charge, inferior to the senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	0.65%	-	-	1,78,59,009	-	-
17	Oriental Bank of Commerce	MPCL_FC_17	27-Dec-19	46,51,26,352	46,51,26,352	Sub Debt	46,51,26,352	Yes	Second charge, inferior to the senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	0.53%	-	-	-	-	-
18	Cooperation Bank	MPCL_FC_18	17-Dec-19	18,32,46,109	18,32,46,109	Sub Debt	18,32,46,109	Yes	Second charge, inferior to the senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	0.21%	-	-	-	-	-
19	Indian Overseas Bank	MPCL_FC_19	07-Dec-19	15,27,69,152	15,14,15,848	Sub Debt	15,14,15,848	Yes	Second charge, inferior to the senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	0.17%	-	-	13,53,304	-	-
20	Syndicate Bank	MPCL_FC_20	20-Dec-19	11,99,92,808	11,99,92,808	Sub Debt	11,99,92,808	Yes	Second charge, inferior to the senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	0.14%	-	-	-	-	-
21	United Bank of India	MPCL_FC_21	26-Dec-19	12,65,44,572	11,84,71,458	Sub Debt	11,84,71,458	Yes	Second charge, inferior to the senior debt lenders on entire assets of the Company (both immovable as well as movable)	-	0.13%	-	-	80,73,114	-	-
				74,50,48,73,283	74,14,48,96,870			74,14,48,96,870						35,99,76,413		